The LuaT_EX-ja package

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This documentation is far from complete. It may have many grammatical (and contextual) errors.

Part I

User's manual

1 Introduction

The LuaTeX-ja package is a macro package for typesetting high-quality Japanese documents when using LuaTeX.

1.1 Backgrounds

Traditionally, ASCII pT_EX, an extension of T_EX, and its derivatives are used to typeset Japanese documents in T_EX. pT_EX is an engine extension of T_EX: so it can produce high-quality Japanese documents without using very complicated macros. But this point is a mixed blessing: pT_EX is left behind from other extensions of T_EX, especially ε -T_EX and pdfT_EX, and from changes about Japanese processing in computers (e.g., the UTF-8 encoding).

Recently extensions of pTeX, namely pTeX (Unicode-implementation of pTeX) and ε -pTeX (merging of pTeX and ε -TeX extension), have developed to fill those gaps to some extent, but gaps still exist.

However, the appearance of LuaT_EX changed the whole situation. With using Lua 'callbacks', users can customize the internal processing of LuaT_EX. So there is no need to modify sources of engines to support Japanese typesetting: to do this, we only have to write Lua scripts for appropriate callbacks.

1.2 Major Changes from pT_EX

The LuaTEX-ja package is under much influence of pTEX engine. The initial target of development was to implement features of pTEX. However, LuaTEX-ja is not a just porting of pTEX; unnatural specifications/behaviors of pTEX were not adopted.

The followings are major changes from pT_FX:

- A Japanese font is a tuple of a 'real' font, a Japanese font metric (**JFM**, for short), and an optional string called 'variation'.
- In pTEX, a linebreak after Japanese character is ignored (and doesn't yield a space), since linebreaks (in source files) are permitted almost everywhere in Japanese texts. However, LuaTEX-ja doesn't have this function completely, because of a specification of LuaTEX.
- The insertion process of glues/kerns between two Japanese characters and between a Japanese character and other characters (we refer these glues/kerns as **JAglue**) is rewritten from scratch.
 - As LuaTEX's internal character handling is 'node-based' (e.g., of{}fice doesn't prevent ligatures), the insertion process of **JAglue** is now 'node-based'.
 - Furthermore, nodes between two characters which have no effects in linebreak (e.g., \special node) are ignored in the insertion process.
 - In the process, two Japanese fonts which differ in their 'real' fonts only are identified.
- At the present, vertical typesetting (tategaki), is not supported in LuaTFX-ja.

For detailed information, see Part III.

1.3 Notations

In this document, the following terms and notations are used:

- Characters are divided into two types:
 - JAchar: standing for Japanese characters such as Hiragana, Katakana, Kanji and other punctuation marks for Japanese.
 - **ALchar**: standing for all other characters like alphabets.

We say 'alphabetic fonts' for fonts used in ALchar, and 'Japanese fonts' for fonts used in JAchar.

- A word in a sans-serif font (like prebreakpenalty) represents an internal parameter for Japanese typesetting, and it is used as a key in \ltjsetparameter command.
- The word 'primitive' is used not only for primitives in LuaTeX, but also for control sequences that defined in the core module of LuaTeX-ja.
- In this document, natural numbers start from 0.

1.4 About the project

Project Wiki Project Wiki is under construction.

- http://sourceforge.jp/projects/luatex-ja/wiki/FrontPage%28en%29 (English)
- $\bullet \ \mathtt{http://sourceforge.jp/projects/luatex-ja/wiki/FrontPage} \ (\mathtt{Japanese})$

This project is hosted by SourceForge.JP.

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2 Getting Started

2.1 Installation

To install the LuaT_FX-ja package, you will need:

- LuaT_EX (version 0.65.0-beta or later) and its supporting packages. If you are using T_EX Live 2011 or current W32T_EX, you don't have to worry.
- The source archive of LuaT_FX-ja, of course:)

The installation methods are as follows:

1. Download the source archive.

At the present, LuaTEX-ja has no official release, so you have to retrieve the archive from the repository. You can retrieve the Git repository via

\$ git clone git://git.sourceforge.jp/gitroot/luatex-ja/luatexja.git

or download the archive of HEAD in master branch from

http://git.sourceforge.jp/view?p=luatex-ja/luatexja.git;a=snapshot;h=HEAD;sf=tgz.

Note that the forefront of development may not be in master branch.

- 2. Extract the archive. You will see src/ and several other sub-directories.
- 3. Copy all the contents of src/ into one of your TEXMF tree.
- 4. If mktexlsr is needed to update the filename database, make it so.

2.2 Cautions

- The encoding of your source file must be UTF-8. No other encodings, such as EUC-JP or Shift-JIS, are not supported.
- May be conflict with other packages.

For example, the default setting of **JAchar** in the present version does not coexist with unicode-math package. Putting the following line in preamble makes that mathematical symbols will be typeset correctly, but several Japanese characters will be treated as an **ALchar** as side-effect:

\ltjsetparameter{jacharrange={-3, -8}}

2.3 Using in plain T_FX

To use LuaT_FX-ja in plain T_FX, simply put the following at the beginning of the document:

\input luatexja.sty

This does minimal settings (like ptex.tex) for typesetting Japanese documents:

 $\bullet\,$ The following 6 Japanese fonts are preloaded:

classification font name		'10 pt'	'7 pt'	'5 pt'
mincho	Ryumin-Light	\tenmin	\sevenmin	\fivemin
gothic	${\bf Gothic BBB\text{-}Medium}$	\tengt	\sevengt	\fivegt

- The 'Q' is a unit used in Japanese phototype setting, and $1\,\mathrm{Q} = 0.25\,\mathrm{mm}$. This length is stored in a dimension \jQ.
- It is widely accepted that the font 'Ryumin-Light' and 'GothicBBB-Medium' aren't embedded into PDF files, and PDF reader substitute them by some external Japanese fonts (e.g., Kozuka Mincho is used for Ryumin-Light in Adobe Reader). We adopt this custom to the default setting.

- A character in an alphabetic font is generally smaller than a Japanese font in the same size. So actual
 size specification of these Japanese fonts is in fact smaller than that of alphabetic fonts, namely scaled
 by 0.962216.
- The amount of glue that are inserted between a **JAchar** and an **ALchar** (the parameter xkanjiskip) is set to

$$(0.25 \cdot 13.5 \,\mathrm{Q})_{-1\,\mathrm{pt}}^{+1\,\mathrm{pt}} = \frac{27}{32}\,\mathrm{mm}_{-1\,\mathrm{pt}}^{+1\,\mathrm{pt}}.$$

2.4 Using in LATEX

LATEX 2_{ε} Using in LATEX 2_{ε} is basically same. To set up the minimal environment for Japanese, you only have to load luatexja.sty:

\usepackage{luatexja}

It also does minimal settings (counterparts in pLATEX are plfonts.dtx and pldefs.ltx):

- JY3 is the font encoding for Japanese fonts (in horizontal direction).

 When vertical typesetting is supported by LuaT_FX-ja in the future, JT3 will be used for vertical fonts.
- Two font families mc and gt are defined:

classification	family	\mdseries	\bfseries	scale
mincho	mc	Ryumin-Light	GothicBBB-Medium	0.962216
gothic	gt	GothicBBB-Medium	GothicBBB-Medium	0.962216

Remark that the bold series in both family are same as the medium series of gothic family. This is a convention in pLATEX.

• Japanese characters in math mode are typeset by the font family mc.

However, above settings are not sufficient for Japanese-based documents. To typeset Japanese-based documents, You are better to use class files other than article.cls, book.cls, and so on. At the present, we have the counterparts of jclasses (standard classes in pLATEX) and jsclasses (classes by Haruhiko Okumura), namely, ltjclasses and ltjsclasses.

\CID, \UTF and macros in OTF package Under pTEX, OTF package (developed by Shuzaburo Saito) is used for typesetting characters which is in Adobe-japan1-6 CID but not in JIS X 0208. Since this package is widely used, LuaTeX-ja supports some of functions in OTF package.

```
1 森
2 \UTF{9DD7}外と内田百\UTF{9592}とが\UTF{9AD9}島
屋に行く。
```

森鷗外と内田百閒とが髙島屋に行く。 葛飾区の吉野家,葛飾区の吉野家

- 4 \CID{7652}飾区の\CID{13706}野家,
- ₅葛飾区の吉野家

2.5 Changing Fonts

Remark: Japanese Characters in Math Mode Since pTEX supports Japanese characters in math mode, there are sources like the following:

$$f$$
高温(f high temperature)。
$$y = (x-1)^2 + 2 \quad \texttt{よって} \quad y > 0$$

 $5 \in \mathbf{x} := \{ p \in \mathbb{N} : p \text{ is a prime } \}.$

We (the project members of LuaTeX-ja) think that using Japanese characters in math mode are allowed if and only if these are used as identifiers. In this point of view,

- The lines 1 and 2 above are not correct, since '高温' in above is used as a textual label, and 'よって' is used as a conjunction.
- However, the line 3 is correct, since '素' is used as an identifier.

Hence, in our opinion, the above input should be corrected as:

We also believe that using Japanese characters as identifiers is rare, hence we don't describe how to change Japanese fonts in math mode in this chapter. For the method, please see Part II.

plain TEX To change Japanese fonts in plain TEX, you must use the primitive \jfont. So please see Part II.

NFSS2 For \LaTeX 2_{ε} , Lua \TeX 2_{ε} , Lua \TeX 2_{ε} (in plfonts.dtx).

- Two control sequences \mcdefault and \gtdefault are used to specify the default font families for *mincho* and *gothic*, respectively. Default values: mc for \mcdefault and gt for \gtdefault.
- Commands \fontfamily, \fontseries, \fontshape and \selectfont can be used to change attributes of Japanese fonts.

	encoding	family	series	shape
alphabetic fonts	\romanencoding	\romanfamily	\romanseries	\romanshape
Japanese fonts	\kanjiencoding	\kanjifamily	\kanjiseries	\kanjishape
both	_	_	\fontseries	\fontshape
auto select	\fontencoding	\fontfamily	_	

• For defining a Japanese font family, use \DeclareKanjiFamily instead of \DeclareFontFamily.

fontspec To coexist with the fontspec package, it is needed to load luatexja-fontspec package in the preamble. This additional package automatically loads luatexja and fontspec package, if needed.

In luatexja-fontspec package, the following 7 commands are defined as counterparts of original commands in fontspec:

Japanese fonts alphabetic fonts	\jfontspec \fontspec	\setmainjfont \setmainfont	\setsansjfont \setsansfont	\newjfontfamily \newfontfamily
Japanese fonts alphabetic fonts	\newjfontface \newfontface	\defaultjfontfeatures \defaultfontfeatures	\addjfontfeatures \addfontfeatures	

使用例

Note that there is no command named \setmonojfont, since it is popular for Japanese fonts that nearly all Japanese glyphs have same widths. Also note that the kerning feature is set off by default in these 7 commands, since this feature and JAglue will clash (see 4.1).

3 Changing Parameters

There are many parameters in LuaTeX-ja. And due to the behavior of LuaTeX, most of them are not stored as internal register of TeX, but as an original storage system in LuaTeX-ja. Hence, to assign or acquire those parameters, you have to use commands \ltjsetparameter and \ltjgetparameter.

3.1 Editing the range of JAchars

To edit the range of **JAchars**, You have to assign a non-zero natural number which is less than 217 to the character range first. This can be done by using \ltjdefcharrange primitive. For example, the next line assigns whole characters in Supplementary Multilingual Plane and the character '漢' to the range number 100.

```
\ltjdefcharrange{100}{"10000-"1FFFF,'漢}
```

This assignment of numbers to ranges are always global, so you should not do this in the middle of a document.

If some character has been belonged to some non-zero numbered range, this will be overwritten by the new setting. For example, whole SMP belong the range 4 in the default setting of LuaTeX-ja, and if you specify the above line, then SMP will belong the range 100 and be removed from the range 4.

After assigning numbers to ranges, the jacharrange parameter can be used to customize which character range will be treated as ranges of **JAchars**, as the following line (this is just the default setting of LuaT_EX-ja):

```
\ltjsetparameter{jacharrange={-1, +2, +3, -4, -5, +6, +7, +8}}
```

Default Setting LuaT_EX-ja predefines eight character ranges for convinience. They are determined from the following data:

- Blocks in Unicode 6.0.
- The Adobe-Japan1-UCS2 mapping between a CID Adobe-Japan1-6 and Unicode.
- The PXbase bundle for pTFX by Takayuki Yato.

Now we describe these eight ranges. The alphabet 'J' or 'A' after the number shows whether characters in the range is treated as **JAchars** or not by default. These settings are similar to prefercjk ...

Range 8^J Symbols in the intersection of the upper half of ISO 8859-1 (Latin-1 Supplement) and JIS X 0208 (a basic character set for Japanese). This character range consists of the following characters:

- § (U+00A7, Section Sign)
- " (U+00A8, Umlaut or diaeresis)
- ° (U+00B0, Degree sign)
- ± (U+00B1, Plus-minus sign)

- ' (U+00B4, Spacing acute)
- ¶ (U+00B6, Paragraph sign)
- x (U+00D7, Multiplication sign)
- ÷ (U+00F7, Division Sign)

Range 1^A Latin characters that some of them are included in Adobe-Japan1-6. This range consist of the following Unicode ranges, except characters in the range 8 above:

- U+0080-U+00FF: Latin-1 Supplement
- \bullet U+0100–U+017F: Latin Extended-A
- \bullet U+0180–U+024F: Latin Extended-B
- \bullet U+0250–U+02AF: IPA Extensions

- U+02B0-U+02FF: Spacing Modifier Letters
- U+0300-U+036F: Combining Diacritical Marks
- U+1E00-U+1EFF: Latin Extended Additional

Range 2^J Greek and Cyrillic letters. JIS X 0208 (hence most of Japanese fonts) has some of these characters.

- \bullet U+0370–U+03FF: Greek and Coptic
- U+0400-U+04FF: Cyrillic

• U+1F00-U+1FFF: Greek Extended

Range 3^{J} Punctuations and Miscellaneous symbols. The block list is indicated in Table 1.

Range 4^A Characters usually not in Japanese fonts. This range consists of almost all Unicode blocks which are not in other predefined ranges. Hence, instead of showing the block list, we put the definition of this range itself:

```
\ltjdefcharrange{4}{%
    "500-"10FF, "1200-"1DFF, "2440-"245F, "27C0-"28FF, "2A00-"2AFF,
    "2C00-"2E7F, "4DC0-"4DFF, "A4D0-"A82F, "A840-"ABFF, "FB50-"FE0F,
    "FE20-"FE2F, "FE70-"FEFF, "10000-"1FFFF} % non-Japanese
```

Table 1. Unicode blocks in predefined character range 3.

U+2000-U+206F	General Punctuation
U+2070-U+209F	Superscripts and Subscripts
U+20A0-U+20CF	Currency Symbols
U+20D0-U+20FF	Combining Diacritical Marks for Symbols
U+2100-U+214F	Letterlike Symbols
U+2150-U+218F	Number Forms
U+2190-U+21FF	Arrows
U+2200-U+22FF	Mathematical Operators
U+2300-U+23FF	Miscellaneous Technical
U+2400-U+243F	Control Pictures
U+2500-U+257F	Box Drawing
U+2580-U+259F	Block Elements
U+25A0-U+25FF	Geometric Shapes
U+2600-U+26FF	Miscellaneous Symbols
U+2700-U+27BF	Dingbats
U+2900-U+297F	Supplemental Arrows-B
U+2980-U+29FF	Miscellaneous Mathematical Symbols-B
U+2B00-U+2BFF	Miscellaneous Symbols and Arrows
U+E000-U+F8FF	Private Use Area
U+FB00-U+FB4F	Alphabetic Presentation Forms

Table 2. Unicode blocks in predefined character range 6.

U+2460-U+24FF	Enclosed Alphanumerics
U+2E80-U+2EFF	CJK Radicals Supplement
U+3000-U+303F	CJK Symbols and Punctuation
U+3040-U+309F	Hiragana
U+30A0-U+30FF	Katakana
U+3190-U+319F	Kanbun
U+31F0-U+31FF	Katakana Phonetic Extensions
U+3200-U+32FF	Enclosed CJK Letters and Months
U+3300-U+33FF	CJK Compatibility
U+3400-U+4DBF	CJK Unified Ideographs Extension A
U+4E00-U+9FFF	CJK Unified Ideographs
U+F900-U+FAFF	CJK Compatibility Ideographs
U+FE10-U+FE1F	Vertical Forms
U+FE30-U+FE4F	CJK Compatibility Forms
U+FE50-U+FE6F	Small Form Variants
U+20000-U+2FFFF	(Supplementary Ideographic Plane)

Range 5^A Surrogates and Supplementary Private Use Areas.

Range 6^J Characters used in Japanese. The block list is indicated in Table 2.

Range 7^J Characters used in CJK languages, but not included in Adobe-Japan1-6. The block list is indicated in Table 3.

3.2 kanjiskip and xkanjiskip

JAglue is divided into the following three categories:

- Glues/kerns specified in JFM. If \inhibitglue is issued around a Japanese character, this glue will be not inserted at the place.
- The default glue which inserted between two **JAchars** (kanjiskip).
- The default glue which inserted between a **JAchar** and an **ALchar** (xkanjiskip).

The value (a skip) of kanjiskip or xkanjiskip can be changed as the following.

It may occur that JFM contains the data of 'ideal width of kanjiskip' and/or 'ideal width of xkanjiskip'. To use these data from JFM, set the value of kanjiskip or xkanjiskip to \maxdimen.

3.3 Insertion Setting of xkanjiskip

It is not desirable that xkanjiskip is inserted between every boundary between **JAchars** and **ALchars**. For example, xkanjiskip should not be inserted after opening parenthesis (e.g., compare '(あ' and '(あ').

LuaTeX-ja can control whether xkanjiskip can be inserted before/after a character, by changing jaxspmode for JAchars and alxspmode parameters ALchars respectively.

The second argument preonly means 'the insertion of xkanjiskip is allowed before this character, but not after'. the other possible values are postonly, allow and inhibit. For the compatibility with pTEX, natural numbers between 0 and 3 are also allowed as the second argument¹.

If you want to enable/disable all insertions of kanjiskip and xkanjiskip, set autospacing and autoxspacing parameters to false, respectively.

3.4 Shifting Baseline

To make a match between a Japanese font and an alphabetic font, sometimes shifting of the baseline of one of the pair is needed. In pTEX, this is achieved by setting \ybaselineshift to a non-zero length (the baseline of alphabetic fonts is shifted below). However, for documents whose main language is not Japanese, it is good to shift the baseline of Japanese fonts, but not that of alphabetic fonts. Because of this, LuaTEX-ja can independently set the shifting amount of the baseline of alphabetic fonts (yalbaselineshift parameter) and that of Japanese fonts (yjabaselineshift parameter).

```
1 \vrule width 150pt height 0.4pt depth 0pt\hskip
-120pt
2 \ltjsetparameter{yjabaselineshift=0pt,
yalbaselineshift=0pt}abc あいう
3 \ltjsetparameter{yjabaselineshift=5pt,
yalbaselineshift=2pt}abc あいう
```

Here the horizontal line in above is the baseline of a line.

There is an interesting side-effect: characters in different size can be vertically aligned center in a line, by setting two parameters appropriately. The following is an example (beware the value is not well tuned):

¹But we don't recommend this: since numbers 1 and 2 have opposite meanings in jaxspmode and alxspmode.

```
1 xyz 漢字
2 {\scriptsize
3 \ltjsetparameter{yjabaselineshift=-1pt,
4 yalbaselineshift=-1pt}
5 XYZ ひらがな
6 }abc かな
```

3.5 Cropmark

Cropmark is a mark for indicating 4 corners and horizontal/vertical center of the paper. In Japanese, we call cropmark as tombo(w). pIATEX and this LuaTEX-ja support 'tombow' by their kernel. The following steps are needed to typeset cropmark:

1. First, define the banner which will be printed at the upper left of the paper. This is done by assigning a token list to \@bannertoken.

For example, the following sets banner as 'filename (2012-01-01 17:01)':

\makeatletter

```
\hour\time \divide\hour by 60 \@tempcnta\hour \multiply\@tempcnta 60\relax
\minute\time \advance\minute-\@tempcnta
\@bannertoken{%
   \jobname\space(\number\year-\two@digits\month-\two@digits\day
   \space\two@digits\hour:\two@digits\minute)}%
```

2. ...

Part II

Reference

4 Font Metric and Japanese Font

4.1 \jfont primitive

To load a font as a Japanese font, you must use the \jfont primitive instead of \font, while \jfont admits the same syntax used in \font. LuaTeX-ja automatically loads luaotfload package, so TrueType/OpenType fonts with features can be used for Japanese fonts:

```
1\jfont\tradgt={file:ipaexg.ttf:script=latn;%
2 +trad;-kern;jfm=ujis} at 14pt
3\tradgt{}当/体/医/区
```

Note that the defined control sequence (\tradgt in the example above) using \jfont is not a $font_def$ token, hence the input like \fontname\tradgt causes a error. We denote control sequences which are defined in \jfont by $\langle jfont_cs \rangle$.

Prefix psft Besides file: and name: prefixes, psft: can be used a prefix in \jfont (and \font) primitive. Using this prefix, you can specify a 'name-only' Japanese font which will be not embedded to PDF. Typical use of this prefix is to specify the 'standard' Japanese fonts, namely, 'Ryumin-Light' and 'GothicBBB-Medium'. For kerning or other informations, that of Kozuka Mincho Pr6N Regular (this is a font by Adobe Inc., and included in Japanese Font Packs for Adore Reader) will be used.

JFM As noted in Introduction, a JFM has measurements of characters and glues/kerns that are automatically inserted for Japanese typesetting. The structure of JFM will be described in the next subsection. At the calling of \jfont primitive, you must specify which JFM will be used for this font by the following keys:

jfm= $\langle name \rangle$ Specify the name of JFM. A file named jfm- $\langle name \rangle$.lua will be searched and/or loaded. The followings are JFMs shipped with LuaTEX-ja:

- jfm-ujis.lua A standard JFM in LuaT_EX-ja. This JFM is based on upnmlminr-h.tfm, a metric for UTF/OTF package that is used in pT_EX. When you use luatexja-otf.sty, please use this JFM.
- jfm-jis.lua A counterpart for jis.tfm, 'JIS font metric' which is widely used in pTEX. A major difference of jfm-ujis.lua and this jfm-jis.lua is that most haracters under jfm-ujis.lua are square-shaped, while that under jfm-jis.lua are horizontal rectangles.
- jfm-min.lua A counterpart for min10.tfm, which is one of the default Japanese font metric shipped with pTEX. There are notable difference between this JFM and other 2 JFMs, as showed below: 何かいい例.単純に「min10にはバグあり」ではなく、プロポーショナルな側面も見せたいよね(乙部

さんの min10.pdf の例を使う?)

 $jfmvar=\langle string \rangle$ Sometimes there is a need that

Note: kern feature Some fonts have information for inter-glyph spacing. However, this information is not well-compatible with LuaTeX-ia. More concretely this kerning space from this information are inserted

not well-compatible with LuaT_EX-ja. More concretely, this kerning space from this information are inserted before the insertion process of **JAglue**, and this causes incorrect spacing between two characters when both a glue/kern from the data in the font and it from JFM are present.

- You should specify -kern in \jfont primitive, when you want to use other font features, such as script=....
- If you want to use Japanese fonts in proportinal width, and use information from this font, use jfm-prop.lua for its JFM, and ...

TODO: kanjiskip?

4.2 Structure of JFM file

A JFM file is a Lua script which has only one function call:

```
luatexja.jfont.define_jfm { ... }
```

Real data are stored in the table which indicated above by { . . . }. So, the rest of this subsection are devoted to describe the structure of this table. Note that all lengths in a JFM file are floating-point numbers in design-size unit.

```
dir=\langle direction \rangle (required)
```

The direction of JFM. At the present, only 'yoko' is supported.

```
zw = \langle length \rangle (required)
```

The amount of the length of the 'full-width'.

```
zh = \langle length \rangle (required)
```

```
kanjiskip=\{\langle natural \rangle, \langle stretch \rangle, \langle shrink \rangle\} (optional)
```

This field specifies the 'ideal' amount of kanjiskip. As noted in Subsection 3.2, if the parameter kanjiskip is $\mbox{maxdimen}$, the value specified in this field is actually used (if this field is not specified in JFM, it is regarded as 0 pt). Note that $\langle stretch \rangle$ and $\langle shrink \rangle$ fields are in design-size unit too.

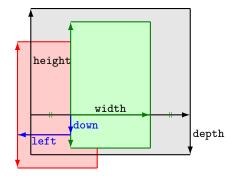
```
xkanjiskip=\{\langle natural \rangle, \langle stretch \rangle, \langle shrink \rangle\}  (optional)
```

Like the kanjiskip field, this field specifies the 'ideal' amount of xkanjiskip.

Besides from above fields, a JFM file have several sub-tables those indices are natural numbers. The table indexed by $i \in \omega$ stores informations of 'character class' i. At least, the character class 0 is always present, so each JFM file must have a sub-table whose index is [0]. Each sub-table (its numerical index is denoted by i) has the following fields:

```
chars=\{\langle character \rangle, \ldots \} (required except character class 0)
```

This field is a list of characters which are in this character type i. This field is not required if i = 0, since all **JAchar** which are not in any character class other than 0 (hence, the character class 0 contains most of **JAchars**). In the list, a character can be specified by its code number, or by the character itself (as a string of length 1). Moreover, there are 'imaginary characters' which specified in the list. We will describe these later.



Consider a node containing Japanese character whose value of the align field is 'middle'.

- The black rectangle is a frame of the node. Its width, height and depth are specified by JFM.
- Since the align field is 'middle', the 'real' glyph is centered horizontally (the green rectangle).
- Furthermore, the glyph is shifted according to values of fields left and down. The ultimate position of the real glyph is indicated by the red rectangle.

Figure 1. The position of the 'real' glyph.

```
width=\langle length \rangle, height=\langle length \rangle, depth=\langle length \rangle, italic=\langle length \rangle (required)
```

Specify width of characters in character class i, height, depth and the amount of italic correction. All characters in character class i are regarded that its width, height and depth are as values of these fields. But there is one exception: if 'prop' is specified in width field, width of a character becomes that of its 'real' glyph

```
left=\langle length \rangle, down=\langle length \rangle, align=\langle align \rangle
```

These fields are for adjusting the position of the 'real' glyph. Legal values of align field are 'left', 'middle' and 'right'. If one of these 3 fields are omitted, left and down are treated as 0, and align field is treated as 'left'. The effects of these 3 fields are indicated in Figure 1.

In most cases, left and down fields are 0, while it is not uncommon that the align field is 'middle' or 'right'. For example, setting the align field to 'right' is practically needed when the current character class is the class for opening delimiters'.

```
\begin{aligned} & \text{kern} = \{ [j] = \langle kern \rangle, \dots \} \\ & \text{glue} = \{ [j] = \{ \langle width \rangle, \langle stretch \rangle, \langle shrink \rangle \}, \dots \} \end{aligned}
```

-1 The left/right boundary of an inline math formula.

4.3 Math Font Family

TEX handles fonts in math formulas by 16 font families², and each family has three fonts: \textfont, \scriptfont and \scriptscriptfont.

LuaTeX-ja's handling of Japanese fonts in math formulas is similar; Table 4.3 shows counterparts to TeX's primitives for math font families.

4.4 Callbacks

Like LuaTEX itself, LuaTEX-ja also has callbacks. These callbacks can be accessed via luatexbase.add_to_callback function and so on, as other callbacks

luatexja.load_jfm callback With this callback you can overwrite JFMs.

^{&#}x27;lineend' An ending of a line.

^{&#}x27;diffmet' Used at a boundary between two JAchars whose JFM or size is different.

^{&#}x27;boxbdd' The beginning/ending of a horizontal box, and the beginging of a noindented paragraph.

^{&#}x27;parbdd' The beginning of an (indented) paragraph.

^{&#}x27;jcharbdd' A boundary between **JAchar** and anything else (such as **ALchar**, kern, glue, ...).

²Omega, Aleph, LuaTEX and ε -(u)pTEX can handles 256 families, but an external package is needed to support this in plain TEX and LATEX.

```
function ( jfm_info, <string> jfm_name)
  return  new_jfm_info
end
```

The argument jfm_info contains a table similar to the table in a JFM file, except this argument has chars field which contains character codes whose character class is not 0. This callback doesn't replace any code of LuaTeX-ja.

luatexja.define_font callback This callback and the next callback form a pair, and you can assign letters which don't have fixed codepoints in Unicode to non-zero character classes. This luatexja.define_font callback is called just when new Japanese font is loaded.

```
function ( jfont_info, <number> font_number)
  return  new_jfont_info
end
```

You may assume that jfont_info has the following fields:

```
jfm The index number of JFM. size Font size in a scaled point ( = 2^{-16} pt). var The value specified in jfmvar=... at a call of \jfont.
```

The returned table new_jfont_info also should include these three fields. The font_number is a font number.

An example of this callback is the ltjarticle class, with forcefully assigning character class 0 to 'parbdd' in the JFM jfm-min.lua. This callback doesn't replace any code of LuaT_EX-ja.

The argument char_class is the result of LuaTEX-ja's default routine or previous function calls in this callback, hence this argument may not be 0.

A good example of this and the next callbacks is luatexja-otf package, supporting "AJ1-xxx" form for Adobe-Japan CID characters in a JFM. This callback doesn't replace any code of LuaT_FX-ja.

5 Parameters

5.1 \ltjsetparameter primitive

As noted before, \ltjsetparameter and \ltjgetparameter are primitives for accessing most parameters of LuaTeX-ja. One of the main reason that LuaTeX-ja didn't adopted the syntax similar to that of pTeX (e.g., \prebreakpenalty') =10000) is the position of hpack_filter callback in the source of LuaTeX, see Section 9.

\ltjsetparameter and \ltjglobalsetparameter are primitives for assigning parameters. These take one argument which is a $\langle key \rangle = \langle value \rangle$ list. Allowed keys are described in the next subsection. The difference between \ltjsetparameter and \ltjglobalsetparameter is only the scope of assignment; \ltjsetparameter does a local assignment and \ltjglobalsetparameter does a global one. They also obey the value of \globaldefs, like other assignment.

\ltjgetparameter is the primitive for acquiring parameters. It always takes a parameter name as first argument, and also takes the additional argument—a character code, for example—in some cases.

```
1 \ltjgetparameter{differentjfm},
2 \ltjgetparameter{autospacing}, average, 1, 10000.
3 \ltjgetparameter{prebreakpenalty}{')}.
```

The return value of \ltjgetparameter is always a string. This is outputted by tex.write(), so any character other than space '\(\triangle'\) (U+0020) has the category code 12 (other), while the space has 10 (space).

5.2 List of Parameters

In the following list of parameters, [\cs] indicates the counterpart in pTeX, and each symbol has the following meaning:

- No mark: values at the end of the paragraph or the hbox are adopted in the whole paragraph/hbox.
- '*': local parameters, which can change everywhere inside a paragraph/hbox.
- '†': assignments are always global.

```
jcharwidowpenalty = \langle penalty \rangle [\jcharwidowpenalty]
```

Penalty value for supressing orphans. This penalty is inserted just after the last **JAchar** which is not regarded as a (Japanese) punctuation mark.

```
kcatcode = \{\langle chr\_code \rangle, \langle natural\ number \rangle\}
```

An additional attributes having each character whose character code is $\langle chr_code \rangle$. At the present version, the lowermost bit of $\langle natural\ number \rangle$ indicates whether the character is considered as a punctuation mark (see the description of jcharwidowpenalty above).

```
prebreakpenalty = \{\langle chr\_code \rangle, \langle penalty \rangle\} [\prebreakpenalty] postbreakpenalty = \{\langle chr\_code \rangle, \langle penalty \rangle\} [\postbreakpenalty] jatextfont = \{\langle jfam \rangle, \langle jfont\_cs \rangle\} [\textfont in TEX] jascriptfont = \{\langle jfam \rangle, \langle jfont\_cs \rangle\} [\scriptfont in TEX] jascriptscriptfont = \{\langle jfam \rangle, \langle jfont\_cs \rangle\} [\scriptscriptfont in TEX] yjabaselineshift = \langle dimen \rangle^* yalbaselineshift = \langle dimen \rangle^* [\ybaselineshift] jaxspmode = \{\langle chr\_code \rangle, \langle mode \rangle\} [\inhibitxspcode]
```

Setting whether inserting xkanjiskip is allowed before/after a **JAchar** whose character code is $\langle chr_code \rangle$. The followings are allowed for $\langle mode \rangle$:

- 0, inhibit Insertion of xkanjiskip is inhibited before the charater, nor after the charater.
- 2, preonly Insertion of xkanjiskip is allowed before the charater, but not after.
- 1, postonly Insertion of xkanjiskip is allowed after the charater, but not before.
- **3**, allow Insertion of xkanjiskip is allowed before the charater and after the charater. This is the default value.

```
alxspmode = \{\langle chr\_code \rangle, \langle mode \rangle\} \ [\xspcode]
```

Setting whether inserting xkanjiskip is allowed before/after a **ALchar** whose character code is $\langle chr_code \rangle$. The followings are allowed for $\langle mode \rangle$:

- 0, inhibit Insertion of xkanjiskip is inhibited before the charater, nor after the charater.
- 1, preonly Insertion of xkanjiskip is allowed before the charater, but not after.
- 2, postonly Insertion of xkanjiskip is allowed after the charater, but not before.
- 3, allow Insertion of xkanjiskip is allowed before the charater and after the charater. This is the default value.

Note that parameters jaxspmode and alxspmode use a common table.

```
autospacing = \langle bool \rangle^* [\autospacing]
```

```
autoxspacing = \langle bool\rangle* [\autoxspacing]
kanjiskip = \langle skip \rangle [\autoxspacing]
xkanjiskip = \langle skip \rangle [\autoxspacing]
xkanjiskip = \langle skip \rangle [\autoxspacing]
differentjfm = \langle mode \rangle^\dagger Specify how glues/kerns between two JAchars whose JFM (or size) are different. The
    allowed arguments are the followings:
    average
    both
    large
    small
jacharrange = \langle ranges \rangle*
kansujichar = \langle \langle digit \rangle, \langle chr_code \rangle \rangle [\angle kansujichar]
```

6 Other Primitives

6.1 Compatibility with pT_EX

\kuten
\jis
\euc
\sjis
\ucs

\kansuji

6.2 \inhibitglue

The primitive \inhibitglue suppresses the insertion of **JAglue**. The following is an example, using a special JFM that there will be a glue between the beginning of a box and 'ぁ', and also between 'ぁ' and 'ゥ'.

```
1 \jfont\g=psft:Ryumin-Light:jfm=test \g
$\delta$ \dots \dots \delta$

2 \delta$ \dots \delta$ \dots \delta$ \dots \delta$
$\delta$ \delta$ \delta$

3 \delta$ \par\inhibitglue\\rule\\rangle$ \delta$ \delta$ \delta$ \delta$
$\delta$ \delta$ \delta$

4 \par\inhibitglue\\rule\\rangle$ \delta$ \del
```

With the help of this example, we remark the specification of \inhibitglue:

- The call of \inhibitglue in the (internal) vertical mode is effective at the beginning of the next paragraph. This is realized by hacking \everypar.
- The call of \inhibitglue in the (restricted) horizontal mode is only effective on the spot; does not get over boundary of paragraphs. Moreover, \inhibitglue cancels ligatures and kernings, as shown in l. 4 of above example.
- The call of \inhibitglue in math mode is just ignored.

7 Control Sequences for LATEX 2ε

7.1 Patch for NFSS2

As described in Subsection 2.4, LuaT_EX-ja simply adopted plfonts.dtx in pl A T_EX 2 $_{\varepsilon}$ for the Japanese patch for NFSS2.

7.2 Cropmark/'tombow'

8 Extensions

8.1 luatexja-fontspec.sty

8.2 luatexja-otf.sty

This optional package supports typesetting charaters in Adobe-Japan1. luatexja-otf.sty offers the following 2 low-level commands:

 $\CID\{\langle number\rangle\}\$ Typeset a character whose CID number is $\langle number\rangle$.

 $\UTF\{\langle hex_number \rangle\}\$ Typeset a character whose character code is $\langle hex_number \rangle$ (in hexadecimal). This command is similar to $\c number \rangle$, but please remind remarks below.

Remarks Characters by \CID and \UTF commands are different from ordinary characters in the following points:

- Always treated as **JAchars**.
- Processing codes for supporting OpenType features (e.g., glyph replacement and kerning) by the luaotfload package is not performed to these characters.

Additionally Syntax of JFM luatexja-otf.sty extends the syntax of JFM; the entries of chars table in JFM now allows a string in the form 'AJ1-xxx', which stands for the character whose CID number in Adobe-Japan1 is xxx.

Part III

Implementations

9 Storing Parameters

9.1 Used Dimensions, Attributes and whatsit nodes

Here the following is the list of dimension and attributes which are used in LuaTrX-ja.

\jQ (dimension) As explained in Subsection 2.3, \jQ is equal to $1 Q = 0.25 \,\mathrm{mm}$, where 'Q' (also called '級') is a unit used in Japanese phototypesetting. So one should not change the value of this dimension.

\jH (dimension) There is also a unit called '歯' which equals to 0.25 mm and used in Japanese phototypesetting.

The dimension \jH stores this length, similar to \jQ.

\ltj@zw (dimension) A temporal register for the 'full-width' of current Japanese font.

\ltj@zh (dimension) A temporal register for the 'full-height' (usually the sum of height of imaginary body and its depth) of current Japanese font.

\jfam (attribute) Current number of Japanese font family for math formulas.

\ltj@curjfnt (attribute) The font index of current Japanese font.

\ltj@charclass (attribute) The character class of Japanese glyph_node.

 $\exists \emptyset$ ablishift (attribute) The amount of shifting the baseline of alphabetic fonts in scaled point (2^{-16} pt) .

\ltj@autospc (attribute) Whether the auto insertion of kanjiskip is allowed at the node.

\ltj@autoxspc (attribute) Whether the auto insertion of xkanjiskip is allowed at the node.

\ltj@icflag (attribute) An attribute for distinguishing 'kinds' of a node. One of the following value is assigned to this attribute:

italic (1) Glues from an itaric correction (\/). This distinction of origins of glues (from explicit \kern, or from \/) is needed in the insertion process of xkanjiskip.

packed (2)

kinsoku (3) Penalties inserted for the word-wrapping process of Japanese characters (kinsoku).

from_jfm (4) Glues/kerns from JFM.

line_end (5) Kerns for ...

kanji_skip (6) Glues for kanjiskip.

xkanji_skip (7) Glues for xkanjiskip.

processed (8) Nodes which is already processed by ...

ic_processed (9) Glues from an itaric correction, but also already processed.

boxbdd (15) Glues/kerns that inserted just the beginning or the ending of an hbox or a paragraph.

 $\$ indicating which character block is regarded as a block of **JAchars**. These 7 attributes store bit vectors indicating which character block is regarded as a block of **JAchars**.

Furthermore, LuaT_EX-ja uses several 'user-defined' whatsit nodes for typesetting. All those nodes store a natural number (hence the node's type is 100).

30111 Nodes for indicating that \inhibitglue is specified. The value field of these nodes doesn't matter.

30112 Nodes for LuaT_EX-ja's stack system (see the next subsection). The value field of these nodes is current group.

30113 Nodes for Japanese Characters which the callback process of luaotfload won't be applied, andd the character code is stored in the value field. Each node having this user_id is converted to a 'glyph_node' after the callback process of luaotfload.

These whatsits will be removed during the process of inserting **JAglues**.

9.2 Stack System of LuaT_EX-ja

Background LuaT_EX-ja has its own stack system, and most parameters of LuaT_EX-ja are stored in it. To clarify the reason, imagine the parameter kanjiskip is stored by a skip, and consider the following source:

```
1 \ltjsetparameter{kanjiskip=0pt}ふがふが.%
2 \setbox0=\hbox{\ltjsetparameter{kanjiskip=5pt}
ほげほげ}
3 \box0.ひよひよ\par
```

As described in Part II, the only effective value of kanjiskip in an hbox is the latest value, so the value of kanjiskip which applied in the entire hbox should be 5 pt. However, by the implementation method of LuaTEX, this '5 pt' cannot be known from any callbacks. In the tex/packaging.w (which is a file in the source of LuaTEX), there are the following codes:

```
void package(int c)
{
    scaled h;
                                /* height of box */
   halfword p;
                                 /* first node in a box */
   scaled d;
                                /* max depth */
   int grp;
    grp = cur_group;
    d = box_max_depth;
    unsave();
    save_ptr -= 4;
    if (cur_list.mode_field == -hmode) {
        cur_box = filtered_hpack(cur_list.head_field,
                                 cur_list.tail_field, saved_value(1),
                                  saved_level(1), grp, saved_level(2));
        subtype(cur_box) = HLIST_SUBTYPE_HBOX;
```

Notice that unsave is executed *before* filtered_hpack (this is where hpack_filter callback is executed): so '5 pt' in the above source is orphaned at +unsave+, and hence it can't be accessed from hpack_filter callback.

The method The code of stack system is based on that in a post of Dev-luatex mailing list³.

These are two T_EX count registers for maintaining informations: \ltj@@stack for the stack level, and \ltj@@group@level for the T_EX's group level when the last assignment was done. Parameters are stored in one big table named charprop_stack_table, where charprop_stack_table[i] stores data of stack level i. If a new stack level is created by \ltjsetparameter, all data of the previous level is copied.

To resolve the problem mentioned in 'Background' above, LuaT_EX-ja uses another thing: When a new stack level is about to be created, a whatsit node whose type, subtype and value are 44 ($user_defined$), 30112, and current group level respectively is appended to the current list (we refer this node by $stack_flag$). This enables us to know whether assignment is done just inside a hbox. Suppose that the stack level is s and the T_EX's group level is t just after the hbox group, then:

- If there is no *stack_flag* node in the list of hbox, then no assignment was occurred inside the hbox. Hence values of parameters at the end of the hbox are stored in the stack level s.
- If there is a $stack_flag$ node whose value is t+1, then an assignment was occurred just inside the hbox group. Hence values of parameters at the end of the hbox are stored in the stack level s+1.
- If there are $stack_flag$ nodes but all of their values are more than t+1, then an assignment was occurred in the box, but it is done is 'more internal' group. Hence values of parameters at the end of the hbox are stored in the stack level s.

Note that to work this trick correctly, assignments to \ltj@@stack and \ltj@@group@level have to be local always, regardless the value of \globaldefs. This problem is resolved by using \directlua{tex.globaldefs=0} (this assignment is local).

10 Linebreak after Japanese Character

10.1 Reference: Behavior in pT_EX

In pTEX, a linebreak after a Japanese character doesn't emit a space, since words are not separated by spaces in Japanese writings. However, this feature isn't fully implemented in LuaTEX-ja due to the specification of callbacks in LuaTEX. To clarify the difference between pTEX and LuaTEX, We briefly describe the handling of a linebreak in pTEX, in this subsection.

pTeX's input processor can be described in terms of a finite state automaton, as that of TeX in Section 2.5 of [?]. The internal states are as follows:

- State N: new line
- State S: skipping spaces
- State M: middle of line
- \bullet State K: after a Japanese character

The first three states—N, S and M—are as same as T_EX 's input processor. State K is similar to state M, and is entered after Japanese characters. The diagram of state transitions are indicated in Figure 2. Note that pT_EX doesn't leave state K after 'beginning/ending of a group' characters.

10.2 Behavior in LuaT_EX-ja

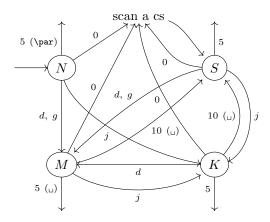
States in the input processoe of LuaTeX is the same as that of TeX, and they can't be customized by any callbacks. Hence, we can only use process_input_buffer and token_filter callbacks for to suppress a space by a linebreak which is after Japanese characters.

However, token_filter callback cannot be used either, since a character in category code 5 (end-of-line) is converted into an space token in the input processor. So we can use only the process_input_buffer callback. This means that suppressing a space must be done just before an input line is read.

Considering these situations, handling of an end-of-line in LuaTFX-ja are as follows:

A character U+FFFFF (its category code is set to 14 (comment) by LuaTEX-ja) is appended to an input line, before LuaTEX actually process it, if and only if the following two conditions are satisfied:

³[Dev-luatex] tex.currentgrouplevel, a post at 2008/8/19 by Jonathan Sauer.



 $d := \{3, 4, 6, 7, 8, 11, 12, 13\}, \quad g := \{1, 2\}, \quad j := (\text{Japanese characters})$

- Numbers represent category codes.
- Category codes 9 (ignored), 14 (comment) and 15 (invalid) are omitted in above diagram.

Figure 2. State transitions of pT_EX's input processor.

- 1. The category code of the character (return) (whose character code is 13) is 5 (end-of-line).
- 2. The input line matches the following 'regular expression':

$$(any char)^*(\mathbf{JAchar})(\{catcode = 1\} \cup \{catcode = 2\})^*$$

Remark The following example shows the major difference from the behavior of pT_FX:

```
1 \ltjsetparameter{autoxspacing=false}2 \ltjsetparameter{jacharrange={-6}}x  $\blacktriang{\blacktriange}$3 y\ltjsetparameter{jacharrange={+6}}z  $\blacktriang{\blacktriange}$
```

- There is no space between 'x' and 'y', since the line 2 ends with a **JAchar** 'あ' (this 'あ' considered as an **JAchar** at the ending of line 1).
- There is no space between 'あ' (in the line 3) and 'u', since the line 3 ends with an **ALchar** (the letter 'あ' considered as an **ALchar** at the ending of line 2).

11 Insertion of JFM glues, kanjiskip and xkanjiskip

11.1 Overview

NOT COMPLETED

11.2 Definition of a 'cluster'

Definition 1. A cluster is a list of nodes in one of the following forms, with the id of it:

- 1. Nodes whose value of \ltj@icflag is in [3,15). These nodes come from a hbox which is already packaged, by unpackaging (\unbbox). The id is id_pbox.
- 2. A inline math formula, including two math_nodes at the boundary of it: HOGE The id is id_math.
- 3. A $glyph_node$ with nodes which relate with it: HOGE The id is id_jglyph or id_glyph , according to whether the $glyph_node$ represents a Japanese character or not.
- 4. An box-like node, that is, an hbox, an vbox and an rule (\vrule). The *id* is *id_hlist* if the node is an hbox which is not shifted vertically, or *id_box_like* otherwise.

5. A glue, a kern whose subtype is not 2 (accent), and a discretionary break. The id is id_glue , id_kern and id_disc , respectively.

We denote a cluster by Np, Nq and Nr.

Internally, a cluster is represented by a table Np with the following fields.

 $\it first, \ last$ The first/last node of the cluster.

id The id in above definition.

nuc

 $auto_kspc,\ auto_xspc$

 $xspc_before, \ xspc_after$

pre, post

char

class

lend

 $met, \ var$

Table 3. Unicode blocks in predefined character range 7.

U+1100-U+11FF	Hangul Jamo
U+2F00-U+2FDF	Kangxi Radicals
U+2FF0-U+2FFF	Ideographic Description Characters
U+3100-U+312F	Bopomofo
U+3130-U+318F	Hangul Compatibility Jamo
U+31A0-U+31BF	Bopomofo Extended
U+31C0-U+31EF	CJK Strokes
U+A000-U+A48F	Yi Syllables
U+A490-U+A4CF	Yi Radicals
U+A830-U+A83F	Common Indic Number Forms
U+ACOO-U+D7AF	Hangul Syllables
U+D7B0-U+D7FF	Hangul Jamo Extended-B

Table 4. Primitives for Japanese math fonts.

	Japanese fonts	alphabetic fonts
font family	$\$ $\$ $\$ $\$ $\$ $\$ $\$ $\$ $\$ $\$	\fam
text size	$jatextfont = \{\langle jfam \rangle, \langle jfont_cs \rangle\}$	$ ag{textfont}\langle fam \rangle = \langle font_cs \rangle$
script size	$jascriptfont = \{\langle jfam \rangle, \langle jfont_cs \rangle\}$	$\scriptfont \langle fam angle = \langle font_cs angle$
scriptscript size	$jascriptscriptfont = \{ \langle \mathit{jfam} \rangle , \langle \mathit{jfont_cs} \rangle \}$	$\scriptscriptfont \langle fam \rangle = \langle font_cs \rangle$